

Annual Budget Summary

	PREFERRED	90%	7%	3%
	Annual Administrative Fee Total:	Fixed	At Risk (Energy Targets)	At Risk (KPIs)
2024-2025 (Transition)	3,000,000	2,700,000	210,000	90,000
2026 (PY1)	8,650,000	7,785,000	605,500	259,500
2027 (PY2)	8,650,000	7,785,000	605,500	259,500
2028 (PY3)	8,650,000	7,785,000	605,500	259,500
2029 (PY4)	8,650,000	7,785,000	605,500	259,500

	Administrative Functions						Technical and Support Functions						Total Fee
	Program Design and Management	Contract (and subcontract) Management including QA /QC	Financial Management	Information System /Database Management	Tracking and Reporting	Total Admin	Utility Coordination, EEWG, Program Development	Marketing/ Market Research	Training/ Trade Ally Coordination	Measure Management	Call Center	Total Support	
2024 - 2025 (Transition)													
Direct - Labor													
Direct - Supplies													
Direct - Travel													
Direct - Equipment													
Direct - Subcontractors													
Direct - Other													
Indirect - Other													
Total													3,000,000

	Administrative Functions						Technical and Support Functions						Total Fee
	Program Design and Management	Contract (and subcontract) Management including QA /QC	Financial Management	Information System /Database Management	Tracking and Reporting	Total Admin	Utility Coordination, EEWG, Program Development	Marketing/ Market Research	Training/ Trade Ally Coordination	Measure Management	Call Center	Total Support	
2026 (PY1)													
Direct - Labor													
Direct - Supplies													
Direct - Travel													
Direct - Equipment													
Direct - Subcontractors													
Direct - Other													
Indirect - Other													
Total													8,650,000

	Administrative Functions						Technical and Support Functions						Total Fee
	Program Design and Management	Contract (and subcontract) Management including QA /QC	Financial Management	Information System /Database Management	Tracking and Reporting	Total Admin	Utility Coordination, EEWG, Program Development	Marketing/ Market Research	Training/ Trade Ally Coordination	Measure Management	Call Center	Total Support	
2027 (PY2)													
Direct - Labor													
Direct - Supplies													
Direct - Travel													
Direct - Equipment													
Direct - Subcontractors													
Direct - Other													
Indirect - Other													
Total													8,650,000

	Administrative Functions						Technical and Support Functions						Total Fee
	Program Design and Management	Contract (and subcontract) Management including QA /QC	Financial Management	Information System /Database Management	Tracking and Reporting	Total Admin	Utility Coordination, EEWG, Program Development	Marketing/ Market Research	Training/ Trade Ally Coordination	Measure Management	Call Center	Total Support	
2028 (PY3)													
Direct - Labor													
Direct - Supplies													
Direct - Travel													
Direct - Equipment													
Direct - Subcontractors													
Direct - Other													
Indirect - Other													
Total													8,650,000

	Administrative Functions						Technical and Support Functions						Total Fee
	Program Design and Management	Contract (and subcontract) Management including QA /QC	Financial Management	Information System /Database Management	Tracking and Reporting	Total Admin	Utility Coordination, EEWG, Program Development	Marketing/ Market Research	Training/ Trade Ally Coordination	Measure Management	Call Center	Total Support	
2029 (PY4)													
Direct - Labor													
Direct - Supplies													
Direct - Travel													
Direct - Equipment													
Direct - Subcontractors													
Direct - Other													
Indirect - Other													
Total													8,650,000

Function	Low	High
ProgramDesign/Mgt		
Financial Management		
Information Systems		
Tracking & Reporting		
Utility Coordiantion, EEWG, Program Development		
Marketing		
Trade Ally Coordination		
Measure Management		
Call Center/Operations		
Contract Management		